ASUSTEK

1Q 2022 Investor Conference

IN SEARCH OF INCREDIBLE

Q & A

1. Can you provide the breakdown on inventories in Q1 2022? Is there any visibility into the inventory management? Have you taken the inventory valuation issue into consideration?

2. How is the supply of IC components for PC industry? How is the IC stocking situation for the company? And have you seen the declining trend for the shipping cost?

3. Does ASUS have plan for employee stock ownership plan?

4. What is ASUS business strategy and target for the server business?

5. How is the current PC demand in China and Europe? China is affected by the pandemic and lock down policy. There is geopolitical conflict issue in Europe, and the United States has uncertainty such as interest rate hike and inflation. In general, does ASUS expect that the overall PC market will continue to grow this year? Will there still be a peak season in the second half of the year? What is the business target set by ASUS?

6. Do you expect the PC industry will return to the pre-Covid level?

7. Can you give color on the progress of the smartphone business?

8. The pricing of graphics card has fluctuated and been on a downward trend recently. What is your view on the change in demand and what is ASUS strategy for graphics card business?

9. Last time the company has mentioned the target to deliver 20% YoY growth for gaming NB business, and also set the target of 6% operating profit. Is there any change on this? Is there any change in the current business plan?