



華碩電腦

2025年第2季投資人說明會



IN SEARCH OF INCREDIBLE

問與答

1. What is the current revenue contribution of AI PCs to the overall business, and what is their revenue growth rate?

A: Please refer to webcast 24:17.

2. How is ASUS responding to recent U.S. semiconductor tariffs, and what steps are being taken to strengthen supply chain resilience?

A: Please refer to webcast 26:23.

3. Please comment on the growth of AI servers this year, as well as the shipment visibility and business outlook for GB300?

A: Please refer to webcast 29:23.

4. Please comment on the impact of tariff and foreign exchange fluctuations on Q2 performance?

A: Please refer to webcast 32:18.

5. What is ASUS's outlook for the PC market? Have tariffs and early pull-ins increased uncertainty for H2 or Q4 demand?

A: Please refer to webcast 34:27.

6. Please share ASUS's approach to strengthening supply chain resilience and the capacity allocation for the U.S. market. What is the production timeline for localized server manufacturing?

A: Please refer to webcast 36:50.

7. What is ASUS's acceptable tariff threshold? If tariffs rise beyond this level, what are the contingency plans for products sold to the U.S. market?

A: Please refer to webcast 38:21.

8. Please comment on the current gross margin of ASUS servers. Has the higher ASP impacted product and overall gross margin performance?

A: Please refer to webcast 41:05.

9. In response to overseas site expansion, what is the estimated capex for this year? Are there plans for additional major capex in the future?

A: Please refer to webcast 44:20.

10. What are ASUS's current plans for Edge AI Agents on laptops or PCs?

A: Please refer to webcast 45:25.